

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
FIELDWOOD ENERGY III LLC, et al.,	§	Case No. 20-33948 (MI)
	§	
	§	(Jointly Administered)
Post-Effective Date Debtors.¹	§	

**PLAN ADMINISTRATOR'S FIRST OMNIBUS NOTICE OF SATISFACTION OF
CERTAIN CLASS 6A UNSECURED TRADE CLAIMS**

PLEASE TAKE NOTICE that, on June 25, 2021, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas, entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 1751] confirming the *Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and Its Affiliated Debtors* [Docket No. 1742] (including any exhibits and schedules thereto and as may be further amended, supplemented, or modified, including at Docket No. 2008, the “Plan”).² The Effective Date of the Plan occurred on August 27, 2021. *See* Docket No. 2016.

PLEASE TAKE FURTHER NOTICE that, in accordance with section 4.6 of the Plan, the Unsecured Trade Creditors identified in **Schedule 1** hereto entered into certain Trade Agreements and stipulations with, *inter alia*, the Plan Administrator, pursuant to which the Claims

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the “Post-Effective Date FWE I Subsidiaries”) are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.

of such Unsecured Trade Creditors, as identified in **Schedule 1**, have been satisfied and withdrawn by agreement.

Dated: February 8, 2022

Respectfully submitted,

/s/ Michael D. Warner

Michael D. Warner, Esq. (TX Bar No. 00792304)
Benjamin L. Wallen, Esq. (TX Bar No. 24102623)
PACHULSKI STANG ZIEHL & JONES LLP
440 Louisiana Street, Suite 900
Houston, TX 77002
Telephone: (713) 691-9385
mwarner@pszjlaw.com
bwallen@pszjlaw.com

-and-

Gabriel Sasson, Esq. (Admitted *pro hac vice*)
John F. Iaffaldano, Esq. (Admitted *pro hac vice*)
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, NY 10038
Telephone: (212) 806-5400
gsasson@stroock.com
jiaffaldano@stroock.com

Counsel for the Plan Administrator

CERTIFICATE OF SERVICE

I hereby certify that on this 8th day of February, 2022, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered CM/ECF users appearing in these cases, as well as upon the parties identified in **Schedule 1** hereto.

/s/ Michael D. Warner

Michael D. Warner, Esq.

Schedule 1

CLAIMANT NAME	CLAIM/ SCHEDULE NUMBER	DEBTOR	TOTAL ASSERTED	DATE OF TRADE AGREEMENT	DATE OF STIPULATION	DATE OF PAYMENT
ALL COAST LLC	4886054	Fieldwood Energy LLC	\$284,106.50	10/13/2021	12/2/2021	12/23/2021
BENOIT PREMIUM THREADING, LLC	48	Fieldwood Energy LLC	\$203,019.46	10/14/2021	10/15/2021	12/20/2021
C&B PUMPS AND COMPRESSORS LLC	4885003	Fieldwood Energy LLC	\$4,207.32	10/21/2021	11/4/2021	12/20/2021
CERTEX USA	60	Fieldwood Energy LLC	\$149,066.20	10/14/2021	10/15/2021	12/20/2021
CORTEC, LLC	251	Fieldwood Energy LLC	\$7,528.28	10/12/2021	10/18/2021	12/20/2021
DEEP SEA DEVELOPMENT SERVICES	355	Fieldwood Energy LLC	\$216,239.25	10/21/2021	10/21/2021	12/20/2021
FACTSET RESEARCH SYSTEMS INC.	364	Fieldwood Energy LLC	\$29,935.72	11/1/2021	10/13/2021	12/20/2021
GULF COAST TRAINING TECHNOLOGIES, LLC	53	Fieldwood Energy LLC	\$607.42	10/15/2021	10/15/2021	12/20/2021
GULF-PRO SERVICES	81	Fieldwood Energy LLC	\$62,057.90	11/1/2021	10/18/2021	12/20/2021
INTERNATIONAL TRAINING SERVICES DBA WELL CONTROL SCHOOL	243	Fieldwood Energy LLC	\$2,550.00	11/1/2021	10/15/2021	12/20/2021

CLAIMANT NAME	CLAIM/ SCHEDULE NUMBER	DEBTOR	TOTAL ASSERTED	DATE OF TRADE AGREEMENT	DATE OF STIPULATION	DATE OF PAYMENT
M&J VALVE SERVICES, INC	854	Fieldwood Energy LLC	\$71,177.99	11/1/2021	10/25/2021	12/20/2021
MAJOR EQUIPMENT & REMEDIATION SERVICES, INC.	182	Fieldwood Energy LLC	\$91,192.58	10/18/2021	10/25/2021	1/11/2022
MPS GROUP, INC	163	Fieldwood Energy LLC	\$16,303.75	11/1/2021	10/28/2021	12/20/2021
POWELL ELECTRICAL SYSTEMS, INC.	285	Fieldwood Energy LLC	\$65,981.00	11/1/2021	10/25/2021	12/20/2021
PRODUCED WATER SOLUTIONS, LLC	54	Fieldwood Energy LLC	\$111,170.80	10/13/2021	10/13/2021	12/20/2021
REGULATORY ECONOMICS GROUP, LLC	111	Fieldwood Energy LLC	\$3,958.75	10/13/2021	10/15/2021	12/20/2021
SURVIVAL-CRAFT OFFSHORE SERVICES INC.	36	Fieldwood Energy LLC	\$107,560.45	11/1/2021	10/18/2021	12/20/2021
ASSURED FLOW SOLUTIONS LLC	136	Fieldwood Energy LLC	\$95,927.50	10/25/2021	10/26/2021	1/20/2022
AXIP ENERGY SERVICES, LP	365	Fieldwood Energy LLC	\$7,076.33	12/22/2021	10/22/2021	1/20/2022
CHALMERS, COLLINS & ALWELL, INC.	267	Fieldwood Energy LLC	\$37,997.60	11/30/2021	11/30/2021	1/20/2022
DAI ENGINEERING MANAGEMENT GROUP, INC.	179	Fieldwood Energy LLC	\$178,847.83	10/28/2021	10/28/2021	1/20/2022

CLAIMANT NAME	CLAIM/ SCHEDULE NUMBER	DEBTOR	TOTAL ASSERTED	DATE OF TRADE AGREEMENT	DATE OF STIPULATION	DATE OF PAYMENT
DEEP SOUTH CHEMICAL INC	4885616	Fieldwood Energy LLC	\$30,545.27	11/16/2021	11/30/2021	1/20/2022
HEAT TRANSFER SYSTEMS, INC.	75	Fieldwood Energy LLC	\$3,178.49	11/30/2021	12/1/2021	1/20/2022
J SCHNEIDER AND ASSOCIATES, LTD	301	Fieldwood Energy LLC	\$8,950.88	12/22/2021	12/16/2021	1/20/2022
MATHERNE INSTRUMENTATION SPECIALISTS, INC.	303	Fieldwood Energy LLC	\$1,197.92	12/16/2021	12/13/2021	1/20/2022
MOORES PUMP & SERVICES INC	88	Fieldwood Energy LLC	\$301,441.67	12/22/2021	11/22/2021	1/20/2022
NUTEC, INC.	236	Fieldwood Energy LLC	\$124,917.68	11/3/2021	11/10/2021	1/20/2022
OVATION DATA SERVICES, INC	205	Fieldwood Energy LLC	\$8,171.04	10/28/2021	10/29/2021	1/20/2022
OVATION DATA SERVICES, INC	302	Fieldwood Energy LLC	\$1,361.85	10/28/2021	10/29/2021	1/20/2022
RELIABLE MACHINE SERVICES INC.	289	Fieldwood Energy LLC	\$41,752.16	12/22/2021	12/13/2021	1/20/2022
ROP VENTURES LP	4885353	Fieldwood Energy LLC	\$24,882.00	12/1/2021	12/1/2021	1/20/2022
SPARROWS OFFSHORE, LLC	151	Fieldwood Energy LLC	\$535,814.50	12/9/2021	12/9/2021	1/20/2022

CLAIMANT NAME	CLAIM/ SCHEDULE NUMBER	DEBTOR	TOTAL ASSERTED	DATE OF TRADE AGREEMENT	DATE OF STIPULATION	DATE OF PAYMENT
SPARROWS OFFSHORE, LLC	152	GOM Shelf LLC	\$5,486.52	12/9/2021	12/9/2021	1/20/2022
TAYLORS INTERNATIONAL SERVICES, INC.	279	Fieldwood Energy LLC	\$271,950.37	10/29/2021	11/2/2021	1/20/2022
VYSUS MODUSPEC INC. F/K/A LLOYD'S REGISTER DRILLING SERVICES, INC.	403	Fieldwood Energy LLC	\$666,478.35	12/22/2021	10/25/2021	1/20/2022
WEST CAMERON DEHYDRATION COMPANY, L.L.C.	803	Fieldwood Energy LLC	\$9,401.16	12/2/2021	1/3/2021	1/20/2022